

# WELLESLEY COLLEGE

DEVELOPMENT OFFICE

## Notification of Bequest Intention Form

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Name(s)

Class Year (or date of birth)

A conservative estimate of the current value of my/our bequest is \$ \_\_\_\_\_

Description of type of provision: e.g., specific dollar amount, percentage of estate/property, description of gift property, etc.

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My/our bequest intention is made through the following:

WILL

Bequest in a will

TRUST

Gift in a living trust

Charitable remainder trust

Charitable Lead Trust

OTHER

Retirement plan assets [e.g., IRA, 401(k), 403(b)]

Life Insurance

Other \_\_\_\_\_

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I/we wish for this gift to be anonymous, so that our names will never be published by the College in connection with bequests:  YES

I/we understand that Wellesley College will consider this commitment and may use this information to plan for its educational program on the basis of this provision. If my intentions change, I/we will inform the College.

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Signature

Date

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Signature

Date

**Please return this form and relevant documents to:**

**Office of Gift Planning**

**106 Central Street**

**Wellesley, MA 02481**

**For more information, please contact us at  
781-283-2235 or [giftplanning@wellesley.edu](mailto:giftplanning@wellesley.edu)**



5/7/2021