

WELLESLEY COLLEGE

DEVELOPMENT OFFICE

Notification of Bequest Intention Form

Name(s)

Class Year (or date of birth)

A conservative estimate of the current value of my/our bequest is \$ _____

Description of type of provision: e.g., specific dollar amount, percentage of estate/property, description of gift property, designation, etc.

My/our bequest intention is made through the following:

WILL

Bequest in a will

TRUST

Gift in a living trust

Charitable remainder trust

Charitable Lead Trust

OTHER

Retirement plan assets [e.g., IRA, 401(k), 403(b)]

Life Insurance

Other _____

I/we wish for this gift to be anonymous, so that our names will never be published by the College in connection with bequests: YES

I/we understand that Wellesley College will consider this commitment and may use this information to plan for its educational program on the basis of this provision. If my intentions change, I/we will inform the College.

Signature

Date

Signature

Date

Please return this form and relevant documents to:

Office of Gift Planning

106 Central Street

Wellesley, MA 02481

**For more information, please contact us at
781-283-2235 or giftplanning@wellesley.edu**



10/18/2022